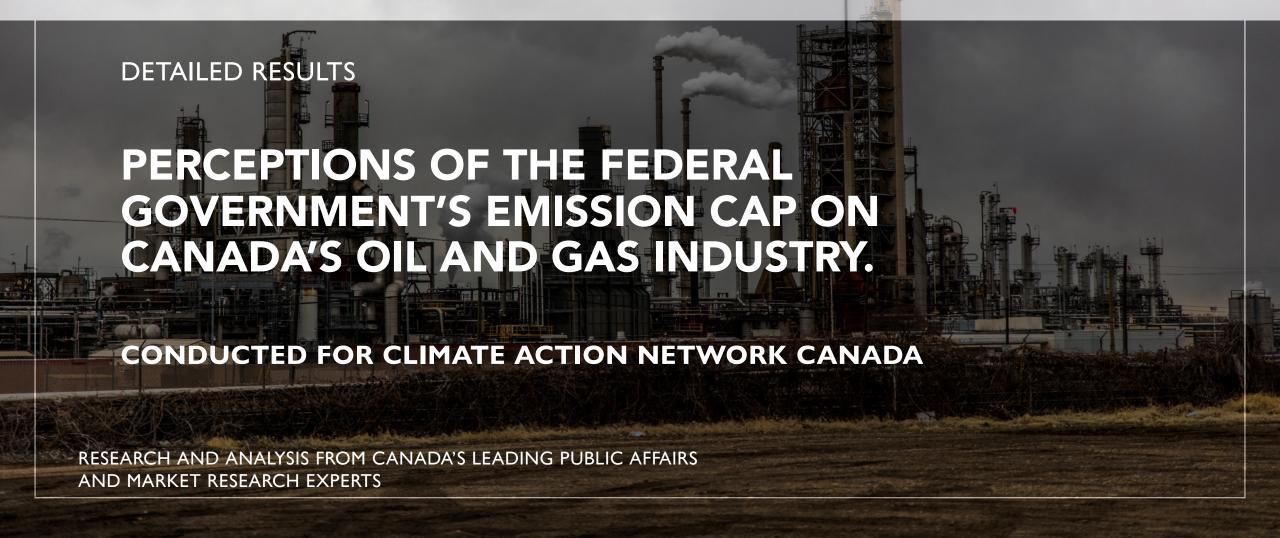
6 IN 10 SUPPORT THE GOVERNMENT'S PLAN TO CAP AND CUT EMISSIONS

7 IN 10 FEEL CANADA'S OIL AND GAS INDUSTRY SHOULD TAKE ON THEIR FAIR SHARE OF THE CLIMATE EFFORT MAJORITY OF CANADIANS
BELIEVE THAT THE CAP
SHOULD BE RIGOROUS,
WITH NO DELAYS OR
OFFSETS





METHODOLOGY

The survey was conducted with 1,500 Canadian adults from August 26 to 30, 2022. A random sample of panelists were invited to complete the survey from a set of partner panels based on the Lucid exchange platform. These partners are typically double opt-in survey panels, blended to manage out potential skews in the data from a single source.

The margin of error for a comparable probability-based random sample of the same size is +/- 2.6%, 19 times out of 20.

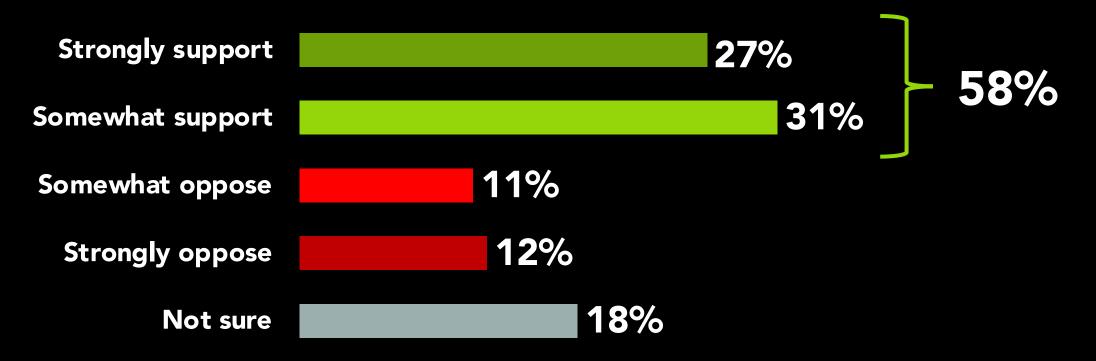
The data was weighted according to census data to ensure that the sample matched Canada's population. Totals may not add up to 100 due to rounding.

KEY FINDINGS

- 69% of Canadians say Canada's oil and gas industry should take on their fair share of the climate effort.
 - Over 80% of BQ, Liberal, and NDP voters agree with this view, as well as 59% of Albertans.
- 58% of Canadians (and 78% of LPC voters) support the government's plan to set an emissions cap on Canada's oil and gas industry.
 - Highest support is seen among those living in QC, BC, and ATL, as well as BQ,
 Liberal, and NDP voters.
 - More Canadians outside Alberta support than oppose the cap in every region, with only 23% against the cap nationwide. In Alberta, as many support as oppose the cap.
- When considering how compliance with regulations should be met by the oil and gas industry, 55% believe that the cap should be rigorous rather than more flexible.
 - Highest support for a rigorous cap is seen among those living in QC and ATL, as well as NDP and BQ voters. A majority of Liberal voters also believe the cap should be rigorous

SUPPORT FOR AN EMISSIONS CAP ON CANADA'S OIL AND GAS INDUSTRY

The federal government is looking to set an emissions cap on Canada's oil & gas industry. This cap would set a limit on the amount of carbon dioxide & other greenhouse gases (that drive climate change) oil & gas companies are allowed to emit through their operations.



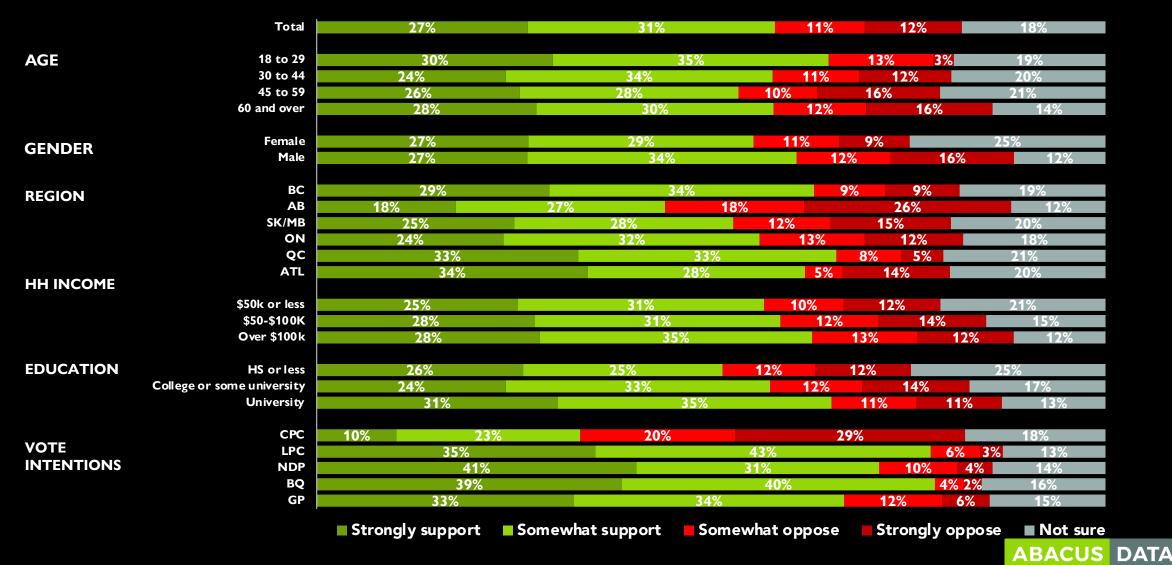
Supporters of the cap say this is necessary because the industry's emissions have risen substantially over the last few decades, and it should not be allowed to continue to pollute without limit.

Opponents of the cap say it would impose too great a burden on the oil and gas sector, and isn't necessary because Canadian oil & gas companies already have plans to reduce their pollution.

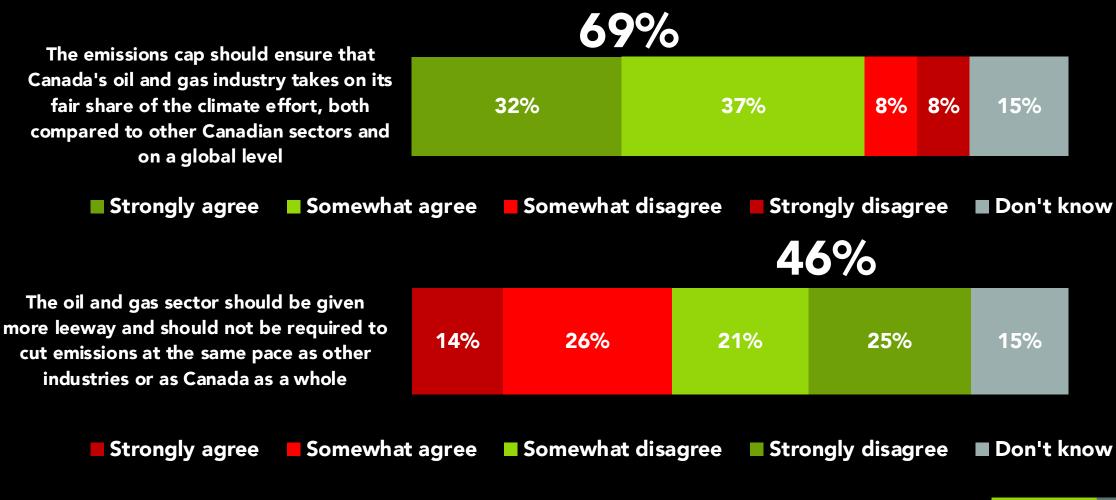
With the above in mind, do you support or oppose the Government's plan to do this?



SUPPORT FOR THE GOVERNMENT'S PLAN TO SET AN EMISSIONS CAP ON CANADA'S OIL AND GAS INDUSTRY

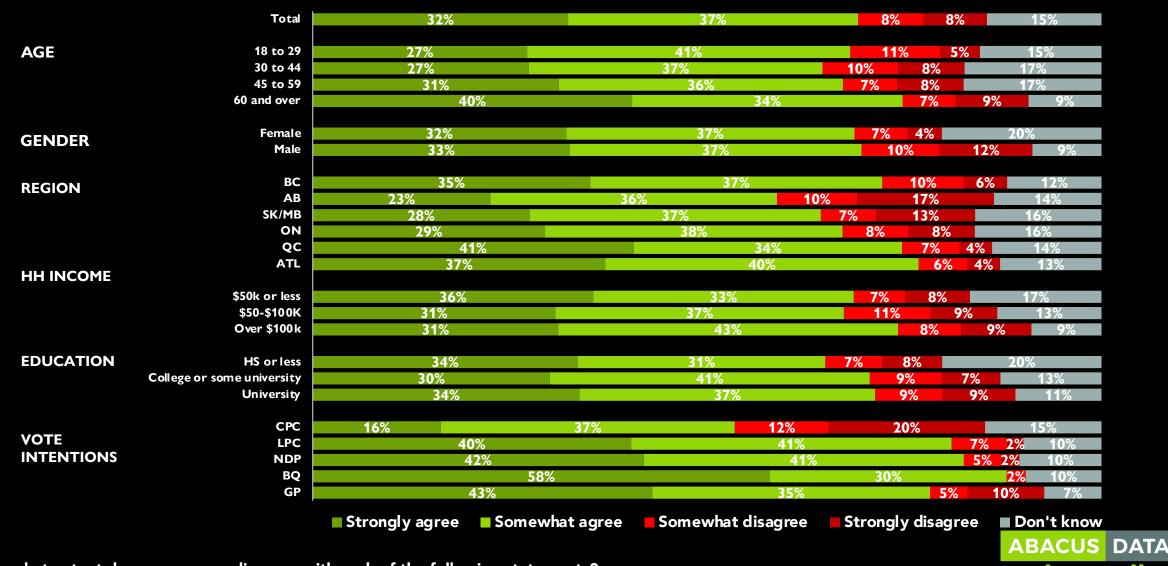


CANADIAN OIL AND GAS EMISSIONS STATEMENTS

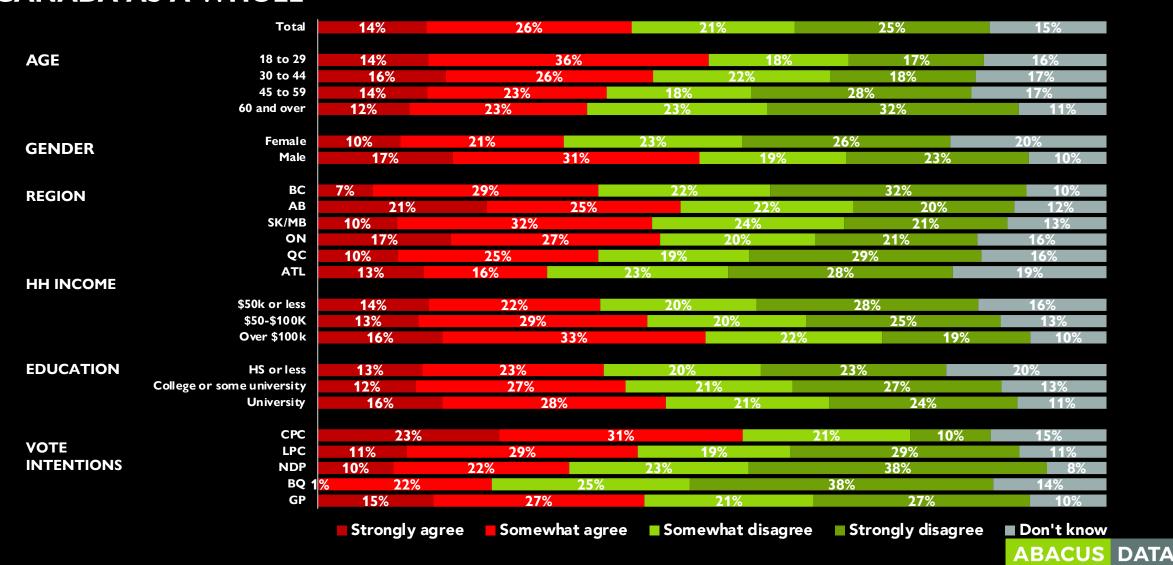




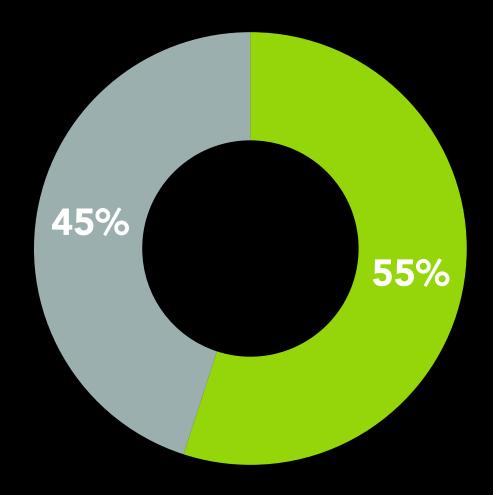
THE EMISSIONS CAP SHOULD ENSURE THAT CANADA'S OIL AND GAS INDUSTRY TAKES ON ITS FAIR SHARE OF THE CLIMATE EFFORT, BOTH COMPARED TO OTHER CANADIAN SECTORS AND ON A GLOBAL LEVEL



THE OIL AND GAS SECTOR SHOULD BE GIVEN MORE LEEWAY AND SHOULD NOT BE REQUIRED TO CUT EMISSIONS AT THE SAME PACE AS OTHER INDUSTRIES OR AS CANADA AS A WHOLE



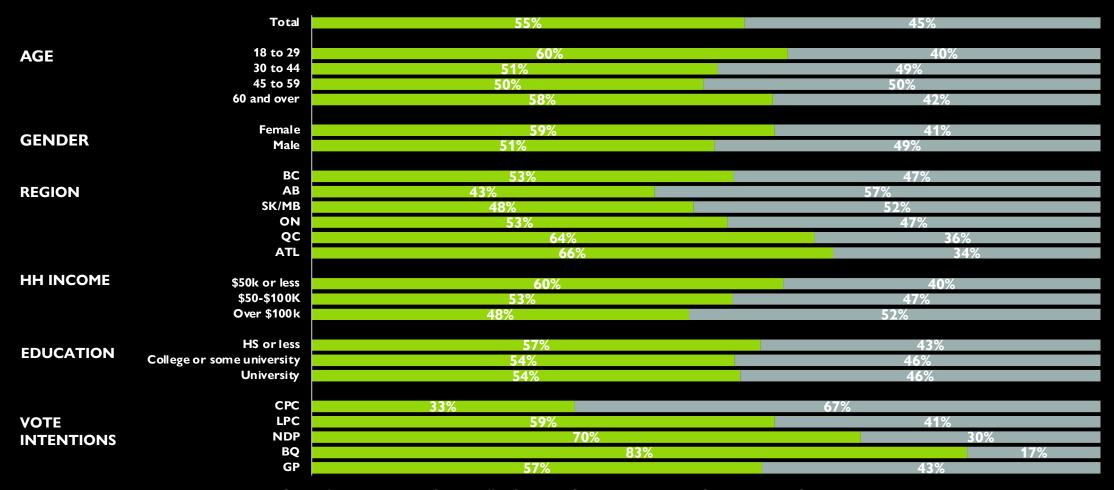
VIEWS OF OIL AND GAS COMPANIES' COMPLIANCE WITH REGULATIONS



- For the policy to succeed at really driving down emissions, the cap must be rigorous: fossil fuel companies should not be allowed to delay their compliance with regulations or to buy their way out through offsets
- For oil and gas companies to be able to comply with the regulations, they need flexibility



VIEWS OF OIL AND GAS COMPANIES' COMPLIANCE WITH REGULATIONS



■ For the policy to succeed at really driving down emissions, the cap must be rigorous

■ For oil and gas companies to be able to comply with the regulations, they need flexibility

